FINAL TERMS DATED 22 APRIL 2013

BNP Paribas Arbitrage Issuance B.V.

(incorporated in The Netherlands) (as Issuer)

BNP Paribas

(incorporated in France) (as Guarantor)

(Warrant and Certificate Programme)

EUR "OET" Certificates relating to European Shares

BNP Paribas Arbitrage S.N.C. (as Manager)

The Base Prospectus referred to below (as completed by these Final Terms) has been prepared on the basis that, except as provided in sub-paragraph (ii) below, any offer of Securities in any Member State of the European Economic Area which has implemented the Prospectus Directive (each, a "**Relevant Member State**") will be made pursuant to an exemption under the Prospectus Directive, as implemented in that Relevant Member State, from the requirement to publish a prospectus for offers of the Securities. Accordingly any person making or intending to make an offer of the Securities may only do so:

(i) in circumstances in which no obligation arises for the Issuer or any Manager to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer; or

(ii) in those jurisdictions mentioned in Paragraph 44 of Part A below, provided such person is one of the persons mentioned in Paragraph 44 of Part A below and that such offer is made during the Offer Period specified for such purpose therein.

Neither the Issuer nor any Manager has authorised, nor do they authorise, the making of any offer of Securities in any other circumstances.

The expression "**Prospectus Directive**" means Directive 2003/71/EC (and amendments thereto, including the 2010 PD Amending Directive, to the extent implemented in the Relevant Member State), and includes any relevant implementing measure in the Relevant Member State and the expression "**2010 PD Amending Directive**" means Directive 2010/73/EU.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 1 June 2012, each Supplement to the Base Prospectus published and approved on or before the date of the Final Terms (copies of which are available as described below) and any Supplement to the Base Prospectus which may have been published and approved before the issue of any additional amount of Securities (the "Supplements") (provided that to the extent any Such Supplement (i) is published and approved after the date of these Final Terms and (ii) provide for any change to the Conditions of Securities such changes shall have no effect with respect to the Conditions of the Securities to which these Final Terms relate) which together constitute a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") as amended (which includes the amendments made by Directive 2010/73/EU (the"2010 PD Amending Directive") to the extent that such amendments have been implemented in a relevant Member State). This document constitutes the Final Terms of the Securities described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus as so supplemented. Full information on BNP Paribas Arbitrage Issuance B.V. (the "Issuer") and the offer of the Securities is only available on the basis of the combination of these Final Terms and the Base Prospectus, The Base Prospectus, any Supplement(s) to the Base Prospectus and these Final Terms are available for viewing. respectively, on the following websites: www.produitsdebourse.bnpparibas.fr for public offering in France and www.listedproducts.cib.bnpparibas.be for public offering in the Kingdom of Belgium and copies of these documents may be obtained free of charge at the specified offices of the Security Agents.

References herein to numbered Conditions are to the terms and conditions of the relevant series of Securities and words and expressions defined in such terms and conditions shall bear the same meaning in these Final Terms in so far as they relate to such series of Securities, save as where otherwise expressly provided.

These Final Terms relate to the series of Securities as set out in "Specific Provisions for each Series" below. References herein to "Securities" shall be deemed to be references to the relevant Securities that are the subject of these Final Terms and references to "Security" shall be construed accordingly.

SPECIFIC PROVISIONS FOR EACH SERIES

Series Number / ISIN Code	No. of Securities issued	No. of Securities	Common Code	Mnemonic Code	Call/Put	Issue Price per Security	Redemption Date	Parity
FR0011477884	980,000	980,000	92261450	J819B	OET PUT	EUR 0.51	Open End	10
FR0011477892	430,000	430,000	92261476	J820B	OET CALL	EUR 1.16	Open End	2
FR0011477900	460,000	460,000	92261468	J821B	OET PUT	EUR 1.09	Open End	2
FR0011477918	350,000	350,000	92261492	J822B	OET PUT	EUR 1.44	Open End	2
FR0011477926	2,020,000	2,020,000	92261514	J823B	OET PUT	EUR 0.25	Open End	1
FR0011477934	970,000	970,000	92261506	J824B	OET PUT	EUR 0.52	Open End	1
FR0011477942	900,000	900,000	92261522	J825B	OET PUT	EUR 0.55	Open End	10
FR0011477959	1,790,000	1,790,000	92261565	J826B	OET CALL	EUR 0.28	Open End	10
FR0011477967	3,340,000	3,340,000	92261557	J827B	OET CALL	EUR 0.15	Open End	10
FR0011477975	2,270,000	2,270,000	92261590	J828B	OET PUT	EUR 0.22	Open End	10
FR0011477983	1,560,000	1,560,000	92261611	J829B	OET PUT	EUR 0.32	Open End	10
FR0011477991	490,000	490,000	92261603	J830B	OET CALL	EUR 1.02	Open End	20
FR0011478007	500,000	500,000	92261646	J831B	OET PUT	EUR 1	Open End	5
FR0011478015	570,000	570,000	92261654	J832B	OET PUT	EUR 0.87	Open End	10
FR0011478023	360,000	360,000	92261638	J833B	OET CALL	EUR 1.38	Open End	10
FR0011478031	800,000	800,000	92261689	J834B	OET PUT	EUR 0.62	Open End	10
FR0011478049	430,000	430,000	92261719	J835B	OET CALL	EUR 1.16	Open End	5
FR0011478056	520,000	520,000	92261697	J836B	OET CALL	EUR 0.96	Open End	5
FR0011478064	780,000	780,000	92261727	J837B	OET PUT	EUR 0.64	Open End	5
FR0011478072	480,000	480,000	92261743	J838B	OET PUT	EUR 1.04	Open End	5
FR0011478080	1,330,000	1,330,000	92261735	J839B	OET PUT	EUR 0.38	Open End	2
FR0011478098	510,000	510,000	92261786	J840B	OET CALL	EUR 0.98	Open End	5
FR0011478106	810,000	810,000	92261808	J841B	OET PUT	EUR 0.62	Open End	10
FR0011478114	470,000	470,000	92261760	J842B	OET CALL	EUR 1.08	Open End	10
FR0011478122	1,820,000	1,820,000	92261816	J843B	OET PUT	EUR 0.28	Open End	10
FR0011478130	1,180,000	1,180,000	92261824	J844B	OET PUT	EUR 0.43	Open End	10
FR0011478148	2,920,000	2,920,000	92261832	J845B	OET CALL	EUR 0.17	Open End	10
FR0011478155	690,000	690,000	92261875	J846B	OET CALL	EUR 0.73	Open End	40
FR0011478163	350,000	350,000	92261867	J847B	OET PUT	EUR 1.42	Open End	40
FR0011478171	580,000	580,000	92261883	J848B	OET PUT	EUR 0.86	Open End	10
FR0011478189	50,000	50,000	92261891	J849B	OET CALL	EUR 9.79	Open End	10
FR0011478197	480,000	480,000	92261905	J850B	OET CALL	EUR 1.04	Open End	20
FR0011478205	440,000	440,000	92261913	J851B	OET PUT	EUR 1.13	Open End	20
FR0011478213	1,190,000	1,190,000	92261921	J852B	OET CALL	EUR 0.42	Open End	10
FR0011478221	1,560,000	1,560,000	92261930	J853B	OET CALL	EUR 0.32	Open End	10

Series Number / ISIN Code	No. of Securities issued	No. of Securities	Common Code	Mnemonic Code	Call/Put	Issue Price per Security	Redemption Date	Parity
FR0011478239	2,260,000	2,260,000	92261948	J854B	OET CALL	EUR 0.22	Open End	10
FR0011478247	2,920,000	2,920,000	92261964	J855B	OET CALL	EUR 0.17	Open End	10
FR0011478254	400,000	400,000	92261956	J856B	OET CALL	EUR 1.25	Open End	20
FR0011478262	660,000	660,000	92261999	J857B	OET PUT	EUR 0.76	Open End	20
FR0011478270	1,390,000	1,390,000	92262014	J858B	OET PUT	EUR 0.36	Open End	2
FR0011478288	250,000	250,000	92262006	J859B	OET CALL	EUR 1.98	Open End	10
FR0011478296	190,000	190,000	92262022	J860B	OET PUT	EUR 2.62	Open End	10
FR0011478304	1,840,000	1,840,000	92262057	J861B	OET PUT	EUR 0.27	Open End	5
FR0011478312	650,000	650,000	92262065	J862B	OET PUT	EUR 0.77	Open End	10
FR0011478320	150,000	150,000	92262073	J863B	OET CALL	EUR 3.34	Open End	10
FR0011478338	370,000	370,000	92262081	J864B	OET CALL	EUR 1.34	Open End	10
FR0011478346	530,000	530,000	92262090	J865B	OET CALL	EUR 0.94	Open End	10
FR0011478353	230,000	230,000	92262103	J866B	OET PUT	EUR 2.16	Open End	10
FR0011478361	190,000	190,000	92262120	J867B	OET PUT	EUR 2.66	Open End	10
FR0011478379	150,000	150,000	92262146	J868B	OET PUT	EUR 3.26	Open End	10
FR0011478387	250,000	250,000	92262154	J869B	OET CALL	EUR 2.03	Open End	10
FR0011478395	430,000	430,000	92262162	J870B	OET PUT	EUR 1.17	Open End	10
FR0011478403	480,000	480,000	92262189	J871B	OET CALL	EUR 1.05	Open End	10
FR0011478411	530,000	530,000	92262197	J872B	OET CALL	EUR 0.95	Open End	10
FR0011478429	1,420,000	1,420,000	92262235	J873B	OET PUT	EUR 0.35	Open End	10
FR0011478437	910,000	910,000	92262227	J874B	OET PUT	EUR 0.55	Open End	10
FR0011478445	1,100,000	1,100,000	92262243	J875B	OET PUT	EUR 0.46	Open End	2
FR0011478452	370,000	370,000	92262260	J876B	OET PUT	EUR 1.36	Open End	10
FR0011478460	170,000	170,000	92262251	J877B	OET CALL	EUR 2.96	Open End	1
FR0011478478	200,000	200,000	92261751	J878B	OET CALL	EUR 2.46	Open End	1
FR0011478486	260,000	260,000	92262286	J879B	OET CALL	EUR 1.96	Open End	1
FR0011478494	340,000	340,000	92262294	J880B	OET CALL	EUR 1.46	Open End	1
FR0011478502	480,000	480,000	92262278	J881B	OET CALL	EUR 1.05	Open End	10
FR0011478510	590,000	590,000	92262324	J882B	OET PUT	EUR 0.85	Open End	10
FR0011478528	400,000	400,000	92261859	J883B	OET PUT	EUR 1.25	Open End	10
FR0011478536	1,320,000	1,320,000	92262308	J884B	OET PUT	EUR 0.38	Open End	10
FR0011478544	290,000	290,000	92262332	J885B	OET CALL	EUR 1.71	Open End	10
FR0011478551	410,000	410,000	92262316	J886B	OET CALL	EUR 1.21	Open End	10

GENERAL PROVISIONS

The following terms apply to each series of Securities:

1.	lssuer:	BNP Paribas Arbitrage Issuance B.V.			
2.	Guarantor:	BNP Paribas.			
3.	Trade Date:	18 April 2013.			
4.	Issue Date:	22 April 2013.			
5.	Consolidation:	Not applicable.			
6.	Type of Securities:	(a) Certificates.			
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(b) The Securities are Share Securities.			
		The Certificates are Open End Turbo Call Certificates (OET Call Certificates) or Open End Turbo Put Certificates (OET Put Certificates) (and together, the OET Certificates). Further particulars set out in "Specific Provisions for each Series" above and as set out in the table Part C – "Other Applicable Terms".			
		The provisions of Annex 2 (Additional Terms and Conditions for Share Securities) and Annex 14 (Additional Terms and Conditions for OET Certificates) shall apply.			
7.	Form of Securities:	Dematerialised bearer form (au porteur).			
8.	Business Day Centre(s):	The applicable Business Day Centre for the purposes of the definition of "Business Day" in Condition 1 is TARGET2.			
9.	Settlement:	Settlement will be by way of cash payment (Cash Settled Securities).			
10.	Variation of Settlement:				
	(a) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Securities.			
	(b) Variation of Settlement of Physical Delivery Securities:	Not applicable.			
11.	Relevant Asset(s):	Not applicable.			
12.	Entitlement:	Not applicable.			
13.	Conversion Rate:	Not applicable.			
14.	Settlement Currency:	The settlement currency for the payment of the Cash Settlement Amount is Euro (EUR).			
15.	Syndication:	The Securities will be distributed on a non-syndicated basis.			
16.	Minimum Trading Size:	Not applicable.			
17.	Principal Security Agent:	BNP Paribas Securities Services S.C.A.			
18.	Registrar:	Not applicable.			
19.	Calculation Agent:	BNP Paribas Arbitrage S.N.C. 160-162 Boulevard MacDonald 75019 Paris (France).			
20.	Governing law:	French law.			
21.	Special conditions or other modifications to the Terms and Conditions:	Not applicable.			
PRODU	PRODUCT SPECIFIC PROVISIONS				

22.	Index Securities:	Not applicable.
23.	Share Securities:	Applicable.

(a) Share(s)/Share Company/BasketCompany/GDR/ADR:	The OET Certificates relate to an ordinary share in the share capital of each Share Company (each a " Share " or an Underlying). The specifics of each Series are as set out in the table in Part C - "Other Applicable Terms".
	For the purposes of the Conditions each Underlying shall be deemed a Share.
(b) Relative Performance Basket:	Not applicable.
(c) Share Currency:	EUR.
(d) Exchange(s):	As set out in the table Part C – "Other Applicable Terms".
(e) Related Exchange(s):	All Exchanges.
(f) Exchange Business Day:	Single Share Basis.
(g) Scheduled Trading Day:	Single Share Basis.
(h) Weighting:	Not applicable.
(i) Settlement Price:	As set out in sub-paragraph (b) of the definition of "Settlement Price" provided in Condition 1 of Annex 2 (<i>Additional Terms and Conditions for Share Securities</i>).
(j) Disrupted Day:	As per Conditions.
(k) Specified Maximum Days of Disruption:	20 (twenty) Scheduled Trading Days.
(I) Valuation Time:	As per Conditions.
(m) Delayed Redemption on Occurrence of an Extraordinary Event:	Not applicable.
(n) Share Correction Period:	As per Conditions.
(o) Dividend Payment:	Not applicable.
(p) Listing Change:	Applicable.
(q) Listing Suspension:	Applicable.
(r) lliquidity:	Applicable.
(s) Tender Offer:	Applicable.
(t) Other terms or special conditions:	Not applicable.
ETI Securities:	Not applicable.
Debt Securities:	Not applicable.
Commodity Securities:	Not applicable.
Inflation Index Securities:	Not applicable.
Currency Securities:	Not applicable.
Fund Securities:	Not applicable.
Market Access Securities:	Not applicable.
Futures Securities:	Not applicable.

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32.	Credit Securities:		Not applicable.		
33.	Preference Share Certificates:		Not applicable.		
34.	OET Certificates:		Applicable.		
	(a) Final Price:		As per OET Certificate Conditions.		
	(b)	Valuation Date:	As per OET Certificate Conditions.		
			If such day is a Disrupted Day, then the Valuation Date shall be the first succeeding Scheduled Trading Day that is not a Disrupted Day, unless each of the number of consecutive Scheduled Trading Days equal to the Specified Maximum Days of Disruption immediately following the Scheduled Valuation Date is a Disrupted Day. In that case the last such consecutive Scheduled Trading Day shall be deemed to be the Valuation Date, notwithstanding the fact that such day is a Disrupted Day and the Calculation Agent shall determine the Settlement Price in accordance with its good faith estimate of the Settlement Price as of the Valuation Time on the last such consecutive Scheduled Trading Day.		
	(c)	Exercise Price:	The exercise price per OET Certificate is as set out in the table in Part C - "Other Applicable Terms", together with the applicable rounding rule (the " Capitalised Exercise Price Rounding Rule ").		
	(d)	Capitalised Exercise	As per OET Certificate Conditions.		
		Price:	The Capitalised Exercise Price in respect of any Relevant Business Day will be published for information as soon as practicable after its determination on the following OET Websites: <u>www.produitsdebourse.bnpparibas.fr</u> ; or <u>www.listedproducts.cib.bnpparibas.be</u> ,		
			or such other website(s) of the Issuer as may be notified to the Holders from time to time.		
			Local Business Day Centre: Paris.		
	(e)	Dividend Percentage:	100 per cent.		
	(f) Financing Rate:		The 1 month EURIBOR rate which appears on Reuters screen page "EURIBOR1M=" at or around of 2.15 p.m. (Paris time) plus 4% in the case of OET Call Certificates or minus 4% in the case of OET Put Certificates.		
			If the appropriate rate fails to appear on Reuters screen page on time, then the Calculation Agent may determine the Interbank Rate acting in good faith and in a commercially reasonable manner.		
			The percentage above may be revised, at the sole discretion of the Calculation Agent, each Local Business Day, between 0% and a Maximum percentage as specified in the table in Part C - "Other Applicable Terms".		
			The Financing Rate is available for information, subject to any technical problems, during normal business hours on any Local Business Day during the term of the relevant OET Certificates websites set out in $\S34(d)$.		
	(g)	Automatic Early Redemption:	Applicable.		
			As per OET Certificate Conditions.		
		(i) Observation Price:	Traded price of the relevant Underlying.		
		(ii) Observation Time(s):	At any time during the opening hours of the Exchange.		

		(iii)	Security Threshold	:	As per OET Certificate Conditions, provided that the Security Threshold in respect of the Issue Date is as set out in Security Threshold _{initial} in the table in Part C - "Other Applicable Terms".	
					The Security Threshold in respect of a Relevant Business Day will be published as soon as practicable after its determination on websites set out in §34(d).	
		(iv)	Security Thresho Rounding Rule:	old	As specified in the table set out in Part C – "Other Applicable Terms".	
		(v)	Security Percentag	e:	As specified in the table set out in Part C – "Other Applicable Terms".	
		(vi)	Minimum Secur Percentage:	ity	0%	
		(vii)	Maximum Secur Percentage:	ity	20%	
		(viii)	Reset Date:		As per OET Certificate Conditions.	
	(h)	Other p	provisions:		Not applicable.	
35.	Additior	nal Disrup	otion Events:	A	Applicable.	
36.	Optiona Events:		nal Disruption		a) The following Optional Additional Disruption Events apply to the Securities: Not applicable.	
					b) Delayed Redemption on Occurrence of an Additional Disruption Event and/or an Optional Additional Disruption Event: Not applicable.	
37.	Knock-i	n Event:		١	Not applicable.	
38.	38. Knock-out Event:		١	Not applicable.		
PROVISIO	ONS RELA	ATING TO	O WARRANTS			
39.	Provisio	ons relatir	ng to Warrants:	١	Not applicable.	
PROVISIO	ONS RELA	ATING TO	O CERTIFICATES			
40.	40. Provisions relating to Certificates:		A	pplicable.		
	(a) Notic Certifica		unt of each	Ν	ot applicable.	
	(b) Partly	y Paid Ce	ertificates:	Т	he Certificates are not Partly Paid Certificates.	
	(c) Intere	est:		Ν	ot applicable.	
	(d) Fixed	d Rate Pr	ovisions:	Ν	ot applicable.	

(d) Fixed Rate Provisions:	Not applicable.
(e) Floating Rate Provisions:	Not applicable.
(f) Linked Interest Certificates:	Not applicable.
(g) Payment of Premium Amount(s):	Not applicable.
(h) Index Linked Interest Certificates:	Not applicable.
(i) Share Linked Interest Certificates:	Not applicable.
(j) ETI Linked Interest Certificates:	Not applicable.
(k) Debt Linked Interest Certificates:	Not applicable.
(I) Commodity Linked Interest Certificates:	Not applicable.

(m) Inflation Index Linked Interest Not applicable. Certificates:

(n) Currency Linked Interest Certificates:	Not applicable.
(o) Fund Linked Interest Certificates:	Not applicable.
(p) Futures Linked Interest Certificates:	Not applicable.
(q) Instalment Certificates:	The Certificates are not Instalment Certificates.
(r) Issuer Call Option:	Not applicable.
(s) Holder Put Option:	Not applicable.
(t) Automatic Early Redemption:	Not applicable.
(u) Cash Settlement Amount:	As per OET Certificate Conditions.
(v) Renouncement Notice Cut-off Time:	Not applicable.
(w) Strike Date:	Not applicable.
(x) Redemption Valuation Date:	Not applicable.
(y) Averaging:	Averaging does not apply to the Securities.
(z) Observation Dates:	Not applicable.
(aa) Observation Period:	Not applicable.
(bb) Settlement Business Day:	Not applicable.
(cc) Cut-off Date:	Not applicable.

DISTRIBUTION AND US SALES ELIGIBILITY

41.	Selling Restrictions:	As set out in the Base Prospectus.
	(a) Eligibility for sale of Securities in the United States to Als:	The Securities are not eligible for sale in the United States to Als.
	(b) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A:	The Securities are not eligible for sale in the United States under Rule 144A to QIBs.
	(c) Eligibility for sale of Securities in the United States to QIBs within the meaning of Rule 144A who are also QPs within the meaning of the Investment Company Act:	The Securities are not eligible for sale in the United States to persons who are QIBs and QPs.
42.	Additional U.S. Federal income tax consequences:	Not applicable.
43.	Registered broker/dealer:	Not applicable.
44.	Non exempt Offer:	An offer of the Securities may be made by the Manager and BNP Paribas (together with the Manager, the " Financial Intermediaries ") other than pursuant to Article 3(2) of the Prospectus Directive in France and in the Kingdom of Belgium (" Public Offer Jurisdictions "). See further Paragraph 7 of Part B below.

PROVISIONS RELATING TO COLLATERAL AND SECURITY

45.	Collateral Security Conditions:	Not applicable.
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Purpose of Final Terms

These Final Terms comprise the final terms required for issue and public offer in the Public Offer Jurisdictions and admission to trading on NYSE Euronext Paris (**Euronext Paris**) and on NYSE Euronext Brussels (**Euronext Brussels**) of the Securities described herein pursuant to the BNP Paribas, BNP Paribas Arbitrage Issuance B.V. Warrant and Certificate Programme.

Responsibility

The Issuer accepts responsibility for the information contained in these Final Terms. To the best of the knowledge of the Issuer (who has taken all reasonable care to ensure that such is the case), the information contained herein is in accordance with the facts and does not omit anything likely to affect the import of such information.

Signed on behalf of BNP Paribas Arbitrage Issuance B.V.

As Issuer:

/k

By: Marie-Laurence Dosière

Duly authorised

PART B - OTHER INFORMATION

1. Listing and Admission to Trading – De-listing

Application has been made to list the Securities on Euronext Paris and on Euronext Brussels and to admit the Securities described herein for trading on Euronext Paris and on Euronext Brussels.

The de-listing of the Securities on the relevant exchange shall occur at the opening time on the Valuation Date or on the Exchange Business Day following the Valuation Date in case of an Automatic Early Redemption, subject to any change to such date by such exchange or any competent authorities, for which the Issuer and the Guarantor shall under no circumstances be liable.

2. Ratings

The Securities to be issued have not been rated.

3. Risk Factors

As stated in the Base Prospectus.

4. Interests of Natural and Legal Persons Involved in the Issue/Offer

Save as discussed in "*Risk Factors*" in the Base Prospectus, so far as the Issuer is aware, no person involved in the offer of the Securities has an interest material to the offer.

5. Performance of Underlying/Formula/Other Variable, Explanation of Effect on Value of Investment and Associated Risks and Other Information concerning the Underlying

The Securities are Open End Turbo Certificates (**OET Call Certificates** or **OET Put Certificates**, together the **OET Certificates**) relating to a Share and denominated in EUR.

The OET Certificates are undated Securities and may be redeemed at a date designated as such by the Issuer, in its sole discretion and upon notification to Holders in accordance with Annex 14 (Additional Terms and Conditions for OET Certificates).

The percentage comprising the Financing Rate may be revised in the sole discretion of the Calculation Agent in accordance with the provisions of **Part A §34(f)**. Investors should be aware that these modifications may have a significant effect, adverse or positive, on the price of the OET Certificates and consequently on the cash amount to be received by the investors.

The OET Certificates will also be automatically early redeemed upon the occurrence of an Automatic Early Redemption Event. An Automatic Early Redemption Event shall be deemed to occur if, in respect of OET Call Certificates, the Observation Price of the relevant Underlying during the Observation Time(s) is less than or equal to the Security Threshold, or, in respect of OET Put Certificates, the Observation Price of the relevant Underlying during the Observation Price of the relevant Underlying during the Observation Time(s) is greater than or equal to the Security Threshold (see **Part A §34(g))**.

Upon redemption at the discretion of the Issuer or upon the occurrence of an Automatic Early Redemption Event, the Holder will receive on the Redemption Date a Cash Settlement Amount equals to the excess (if any) – adjusted by Parity – of the Final Price over the Capitalised Exercise Price in respect of a OET Call Certificates, or the excess (if any) – adjusted by Parity – of the Capitalised Exercise Price over the Final Price in respect of a OET Put Certificates. Such amount will be paid in EUR.

The OET Certificates include a leverage factor which increases the exposure to the Underlying compared to a conventional investment in the relevant Underlying.

The Securities are not capital-protected and, accordingly, investors should be aware that they may sustain a partial or total loss of the purchase price of their Securities.

In respect of secondary market transactions, the price of the Securities will depend upon market conditions and may be subject to significant fluctuations.

Investment in the Securities is highly speculative, could involve significant risk and should only be considered by persons who can afford a loss of their entire investment.

6. **Operational Information**

7.

Relevant Clearing System(s):	Euroclear France
	Mnemonic Codes: See "Specific Provisions for each Series" in Part A.
Terms and Conditions of the Public Offer	
Offer Period:	Not applicable.
Offer Price:	The price of the OET Certificates will vary in accordance with a number of factors including, but not limited to, the price of the relevant Underlying.
Conditions to which the offer is subject:	Not applicable.
Description of the application process:	Not applicable.
Details of the minimum and/or maximum amour of application:	nt Minimum purchase amount per investor: One (1) OET Certificate.
	Maximum purchase amount per investor: The number of Certificates issued in respect of each Series of OET Certificates.
Description of possibility to reduce subscriptions and manner for refunding excess amount paid b applicants:	
Details of the method and time limits for paying and delivering the Securities:	up The Certificates are cleared through the clearing systems and are due to be delivered on or about the third Business Day after their purchase by the investor against payment of the purchase amount.
Manner in and date on which results of the offer are to be made public:	r Not applicable.
Procedure for exercise of any right of pre- emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not applicable.
Categories of potential investors to which the Securities are offered:	Retail, private and institutional investors.
Process for notification to applicants of the amount allotted and indication whether dealing may begin before notification is made:	Not applicable.
Amount of any expenses and taxes specifically charged to the subscriber or purchaser:	Not applicable.
PART C - C	OTHER APPLICABLE TERMS
Place where information relating to the Share can be obtained:	Information on each Underlying shall be available on the relevant Underlying website (see table below).
	Past and further performances of each Underlying are available o the relevant Exchange website (see table below) and the volatili of each Underlying may be obtained at the office of the Calculatio Agent at the phone number: 0 800 235 000 .

Post-issuance information:

The Issuer does not intend to provide post-issuance information.

(as at 18 April 2013)

Series Number / ISIN Code	Underlying	Type of Security	Exercice Price	Capitalised Exercice Rounding Rule	Security Threshold _{initial}	Security Threshold Rounding Rule	Security Percentage	Maximum percentage*
FR0011477884	ACCOR	OET PUT	EUR 29.9520	4 digits	EUR 28.80	2 digits	4%	Up to 25%
FR0011477892	AIR FRANCE-KLM	OET CALL	EUR 4.4838	4 digits	EUR 4.77	2 digits	6%	Up to 25%
FR0011477900	AIR FRANCE-KLM	OET PUT	EUR 8.9676	4 digits	EUR 8.46	2 digits	6%	Up to 25%
FR0011477918	AIR FRANCE-KLM	OET PUT	EUR 9.6651	4 digits	EUR 9.12	2 digits	6%	Up to 25%
FR0011477926	ALCATEL-LUCENT	OET PUT	EUR 1.3252	4 digits	EUR 1.25	2 digits	6%	Up to 25%
FR0011477934	ALCATEL-LUCENT	OET PUT	EUR 1.5942	4 digits	EUR 1.50	2 digits	6%	Up to 25%
FR0011477942	ALSTOM	OET PUT	EUR 34.9440	4 digits	EUR 33.60	2 digits	4%	Up to 25%
FR0011477959	ARCELOR MITTAL	OET CALL	EUR 6.1056	4 digits	EUR 6.36	2 digits	4%	Up to 25%
FR0011477967	ARCELOR MITTAL	OET CALL	EUR 7.2883	4 digits	EUR 7.59	2 digits	4%	Up to 25%
FR0011477975	ARCELOR MITTAL	OET PUT	EUR 10.9824	4 digits	EUR 10.56	2 digits	4%	Up to 25%
FR0011477983	ARCELOR MITTAL	OET PUT	EUR 11.9808	4 digits	EUR 11.52	2 digits	4%	Up to 25%
FR0011477991	ARKEMA	OET CALL	EUR 44.8380	4 digits	EUR 47.70	2 digits	6%	Up to 25%
FR0011478007	AXA	OET PUT	EUR 18.0710	4 digits	EUR 17.38	2 digits	4%	Up to 25%
FR0011478015	BNP PARIBAS	OET PUT	EUR 47.9232	4 digits	EUR 46.08	2 digits	4%	Up to 25%
FR0011478023	CAP GEMINI	OET CALL	EUR 19.9680	4 digits	EUR 20.80	2 digits	4%	Up to 25%
FR0011478031	CAP GEMINI	OET PUT	EUR 39.9360	4 digits	EUR 38.40	2 digits	4%	Up to 25%
FR0011478049	CGG VERITAS	OET CALL	EUR 9.9640	4 digits	EUR 10.60	2 digits	6%	Up to 25%
FR0011478056	CGG VERITAS	OET CALL	EUR 10.9604	4 digits	EUR 11.66	2 digits	6%	Up to 25%
FR0011478064	CGG VERITAS	OET PUT	EUR 18.9316	4 digits	EUR 17.86	2 digits	6%	Up to 25%
FR0011478072	CGG VERITAS	OET PUT	EUR 20.9244	4 digits	EUR 19.74	2 digits	6%	Up to 25%
FR0011478080	CREDIT AGRICOLE	OET PUT	EUR 6.9888	4 digits	EUR 6.72	2 digits	4%	Up to 25%
FR0011478098	EADS	OET CALL	EUR 33.9456	4 digits	EUR 35.36	2 digits	4%	Up to 25%
FR0011478106	EDF	OET PUT	EUR 21.84	4 digits	EUR 21	2 digits	4%	Up to 25%

Series Number / ISIN Code	Underlying	Type of Security	Exercice Price	Capitalised Exercice Rounding Rule	Security Threshold _{initial}	Security Threshold Rounding Rule	Security Percentage	Maximum percentage*
FR0011478114	ESSILOR INTERNATIONAL	OET CALL	EUR 69.8880	4 digits	EUR 72.80	2 digits	4%	Up to 25%
FR0011478122	FAURECIA	OET PUT	EUR 14.4478	4 digits	EUR 13.63	2 digits	6%	Up to 25%
FR0011478130	FAURECIA	OET PUT	EUR 15.9424	4 digits	EUR 15.04	2 digits	6%	Up to 25%
FR0011478148	GDF SUEZ	OET CALL	EUR 13.7779	4 digits	EUR 14.35	2 digits	4%	Up to 25%
FR0011478155	ILIAD	OET CALL	EUR 131.5248	4 digits	EUR 139.92	2 digits	6%	Up to 25%
FR0011478163	ILIAD	OET PUT	EUR 217.2152	4 digits	EUR 204.92	2 digits	6%	Up to 25%
FR0011478171	LAFARGE	OET PUT	EUR 54.9120	4 digits	EUR 52.80	2 digits	4%	Up to 25%
FR0011478189	LAGARDERE	OET CALL	EUR 22.9172	4 digits	EUR 24.38	2 digits	6%	Up to 25%
FR0011478197	L'OREAL	OET CALL	EUR 99.84	4 digits	EUR 104	2 digits	4%	Up to 25%
FR0011478205	LVMH	OET PUT	EUR 144.7680	4 digits	EUR 139.20	2 digits	4%	Up to 25%
FR0011478213	MAUREL	OET CALL	EUR 7.9712	4 digits	EUR 8.48	2 digits	6%	Up to 25%
FR0011478221	MAUREL	OET CALL	EUR 8.9676	4 digits	EUR 9.54	2 digits	6%	Up to 25%
FR0011478239	MAUREL	OET CALL	EUR 9.9640	4 digits	EUR 10.60	2 digits	6%	Up to 25%
FR0011478247	MAUREL	OET CALL	EUR 10.4622	4 digits	EUR 11.13	2 digits	6%	Up to 25%
FR0011478254	MICHELIN	OET CALL	EUR 34.9440	4 digits	EUR 36.40	2 digits	4%	Up to 25%
FR0011478262	MICHELIN	OET PUT	EUR 74.88	4 digits	EUR 72	2 digits	4%	Up to 25%
FR0011478270	NATIXIS	OET PUT	EUR 3.7863	4 digits	EUR 3.57	2 digits	6%	Up to 25%
FR0011478288	PERNOD-RICARD	OET CALL	EUR 72.8832	4 digits	EUR 75.92	2 digits	4%	Up to 25%
FR0011478296	PERNOD-RICARD	OET PUT	EUR 118.8096	4 digits	EUR 114.24	2 digits	4%	Up to 25%
FR0011478304	PEUGEOT	OET PUT	EUR 6.7257	4 digits	EUR 6.35	2 digits	6%	Up to 25%
FR0011478312	PUBLICIS GROUP	OET PUT	EUR 57.9072	4 digits	EUR 55.68	2 digits	4%	Up to 25%
FR0011478320	REMY COINTREAU	OET CALL	EUR 54.8020	4 digits	EUR 58.30	2 digits	6%	Up to 25%
FR0011478338	SANOFI-AVENTIS	OET CALL	EUR 66.8928	4 digits	EUR 69.68	2 digits	4%	Up to 25%
FR0011478346	SANOFI-AVENTIS	OET CALL	EUR 70.8864	4 digits	EUR 73.84	2 digits	4%	Up to 25%

Series Number / ISIN Code	Underlying	Type of Security	Exercice Price	Capitalised Exercice Rounding Rule	Security Threshold _{initial}	Security Threshold Rounding Rule	Security Percentage	Maximum percentage*
FR0011478353	SANOFI-AVENTIS	OET PUT	EUR 101.8368	4 digits	EUR 97.92	2 digits	4%	Up to 25%
FR0011478361	SANOFI-AVENTIS	OET PUT	EUR 106.8288	4 digits	EUR 102.72	2 digits	4%	Up to 25%
FR0011478379	SANOFI-AVENTIS	OET PUT	EUR 112.8192	4 digits	EUR 108.48	2 digits	4%	Up to 25%
FR0011478387	SCHNEIDER ELECTRIC	OET CALL	EUR 32.9472	4 digits	EUR 34.32	2 digits	4%	Up to 25%
FR0011478395	SCHNEIDER ELECTRIC	OET PUT	EUR 64.8960	4 digits	EUR 62.40	2 digits	4%	Up to 25%
FR0011478403	SOCIETE GENERALE	OET CALL	EUR 14.9760	4 digits	EUR 15.60	2 digits	4%	Up to 25%
FR0011478411	SOCIETE GENERALE	OET CALL	EUR 15.9744	4 digits	EUR 16.64	2 digits	4%	Up to 25%
FR0011478429	SOCIETE GENERALE	OET PUT	EUR 28.9536	4 digits	EUR 27.84	2 digits	4%	Up to 25%
FR0011478437	SOCIETE GENERALE	OET PUT	EUR 30.9504	4 digits	EUR 29.76	2 digits	4%	Up to 25%
FR0011478445	STMICROELECTRONICS	OET PUT	EUR 6.4896	4 digits	EUR 6.24	2 digits	4%	Up to 25%
FR0011478452	TECHNIP	OET PUT	EUR 89.8560	4 digits	EUR 86.40	2 digits	4%	Up to 25%
FR0011478460	UBISOFT	OET CALL	EUR 4.9820	4 digits	EUR 5.30	2 digits	6%	Up to 25%
FR0011478478	UBISOFT	OET CALL	EUR 5.4802	4 digits	EUR 5.83	2 digits	6%	Up to 25%
FR0011478486	UBISOFT	OET CALL	EUR 5.9784	4 digits	EUR 6.36	2 digits	6%	Up to 25%
FR0011478494	UBISOFT	OET CALL	EUR 6.4766	4 digits	EUR 6.89	2 digits	6%	Up to 25%
FR0011478502	VALLOUREC	OET CALL	EUR 22.9632	4 digits	EUR 23.92	2 digits	4%	Up to 25%
FR0011478510	VALLOUREC	OET PUT	EUR 41.9328	4 digits	EUR 40.32	2 digits	4%	Up to 25%
FR0011478528	VALLOUREC	OET PUT	EUR 45.9264	4 digits	EUR 44.16	2 digits	4%	Up to 25%
FR0011478536	VEOLIA ENVIRONNEMENT	OET PUT	EUR 13.4784	4 digits	EUR 12.96	2 digits	4%	Up to 25%
FR0011478544	ZODIAC AEROSPACE	OET CALL	EUR 74.73	4 digits	EUR 79.50	2 digits	6%	Up to 25%
FR0011478551	ZODIAC AEROSPACE	OET CALL	EUR 79.7120	4 digits	EUR 84.80	2 digits	6%	Up to 25%

* see Part A §34 (f) "Financing Rate"

Series Number / ISIN Code	Underlying	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website
FR0011477884	ACCOR	FR0000120404	ACCP.PA	www.accor.com	Euronext Paris	www.euronext.com
FR0011477892	AIR FRANCE-KLM	FR0000031122	AIRF.PA	www.airfrance.fr/	Euronext Paris	www.euronext.com
FR0011477900	AIR FRANCE-KLM	FR0000031122	AIRF.PA	www.airfrance.fr/	Euronext Paris	www.euronext.com
FR0011477918	AIR FRANCE-KLM	FR0000031122	AIRF.PA	www.airfrance.fr/	Euronext Paris	www.euronext.com
FR0011477926	ALCATEL-LUCENT	FR0000130007	ALUA.PA	www.alcatel.fr	Euronext Paris	www.euronext.com
FR0011477934	ALCATEL-LUCENT	FR0000130007	ALUA.PA	www.alcatel.fr	Euronext Paris	www.euronext.com
FR0011477942	ALSTOM	FR0010220475	ALSO.PA	www.alstom.com	Euronext Paris	www.euronext.com
FR0011477959	ARCELOR MITTAL	LU0323134006	ISPA.AS	www.arcelormittal.com/	Euronext Amsterdam	www.euronext.com
FR0011477967	ARCELOR MITTAL	LU0323134006	ISPA.AS	www.arcelormittal.com/	Euronext Amsterdam	www.euronext.com
FR0011477975	ARCELOR MITTAL	LU0323134006	ISPA.AS	www.arcelormittal.com/	Euronext Amsterdam	www.euronext.com
FR0011477983	ARCELOR MITTAL	LU0323134006	ISPA.AS	www.arcelormittal.com/	Euronext Amsterdam	www.euronext.com
FR0011477991	ARKEMA	FR0010313833	AKE.PA	www.arkema.fr	Euronext Paris	www.euronext.com
FR0011478007	AXA	FR0000120628	AXAF.PA	www.axa.fr/	Euronext Paris	www.euronext.com
FR0011478015	BNP PARIBAS	FR0000131104	BNPP.PA	www.bnpparibas.com/	Euronext Paris	www.euronext.com
FR0011478023	CAP GEMINI	FR0000125338	CAPP.PA	www.fr.capgemini.com/	Euronext Paris	www.euronext.com
FR0011478031	CAP GEMINI	FR0000125338	CAPP.PA	www.fr.capgemini.com/	Euronext Paris	www.euronext.com
FR0011478049	CGG VERITAS	FR0000120164	GEPH.PA	www.cgg.com/	Euronext Paris	www.euronext.com
FR0011478056	CGG VERITAS	FR0000120164	GEPH.PA	www.cgg.com/	Euronext Paris	www.euronext.com
FR0011478064	CGG VERITAS	FR0000120164	GEPH.PA	www.cgg.com/	Euronext Paris	www.euronext.com
FR0011478072	CGG VERITAS	FR0000120164	GEPH.PA	www.cgg.com/	Euronext Paris	www.euronext.com
FR0011478080	CREDIT AGRICOLE	FR0000045072	CAGR.PA	www.credit-agricole.fr/	Euronext Paris	www.euronext.com
FR0011478098	EADS	NL0000235190	EAD.PA	www.eads.net/	Euronext Paris	www.euronext.com
FR0011478106	EDF	FR0010242511	EDF.PA	www.edf.fr/	Euronext Paris	www.euronext.com
FR0011478114	ESSILOR INTERNATIONAL	FR0000121667	ESSI.PA	www.essilor.fr/	Euronext Paris	www.euronext.com

Series Number / ISIN Code	Underlying	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website
FR0011478122	FAURECIA	FR0000121147	EPED.PA	www.faurecia.com	Euronext Paris	www.euronext.com
FR0011478130	FAURECIA	FR0000121147	EPED.PA	www.faurecia.com	Euronext Paris	www.euronext.com
FR0011478148	GDF SUEZ	FR0010208488	GSZ.PA	www.gdfsuez.com	Euronext Paris	www.euronext.com
FR0011478155	ILIAD	FR0004035913	ILD.PA	http://iliad.fr/	Euronext Paris	www.euronext.com
FR0011478163	ILIAD	FR0004035913	ILD.PA	http://iliad.fr/	Euronext Paris	www.euronext.com
FR0011478171	LAFARGE	FR0000120537	LAFP.PA	www.lafarge.fr/	Euronext Paris	www.euronext.com
FR0011478189	LAGARDERE	FR0000130213	LAGA.PA	www.lagardere.com/	Euronext Paris	www.euronext.com
FR0011478197	L'OREAL	FR0000120321	OREP.PA	www.loreal.fr/	Euronext Paris	www.euronext.com
FR0011478205	LVMH	FR0000121014	LVMH.PA	www.lvmh.fr/	Euronext Paris	www.euronext.com
FR0011478213	MAUREL	FR0000051070	MAUP.PA	www.maureletprom.fr/	Euronext Paris	www.euronext.com
FR0011478221	MAUREL	FR0000051070	MAUP.PA	www.maureletprom.fr/	Euronext Paris	www.euronext.com
FR0011478239	MAUREL	FR0000051070	MAUP.PA	www.maureletprom.fr/	Euronext Paris	www.euronext.com
FR0011478247	MAUREL	FR0000051070	MAUP.PA	www.maureletprom.fr/	Euronext Paris	www.euronext.com
FR0011478254	MICHELIN	FR0000121261	MICP.PA	www.michelin.com/	Euronext Paris	www.euronext.com
FR0011478262	MICHELIN	FR0000121261	MICP.PA	www.michelin.com/	Euronext Paris	www.euronext.com
FR0011478270	NATIXIS	FR0000120685	CNAT.PA	www.natixis.fr/	Euronext Paris	www.euronext.com
FR0011478288	PERNOD-RICARD	FR0000120693	PERP.PA	www.pernod-ricard.com/	Euronext Paris	www.euronext.com
FR0011478296	PERNOD-RICARD	FR0000120693	PERP.PA	www.pernod-ricard.com/	Euronext Paris	www.euronext.com
FR0011478304	PEUGEOT	FR0000121501	PEUP.PA	www.psa.fr/	Euronext Paris	www.euronext.com
FR0011478312	PUBLICIS GROUP	FR0000130577	PUBP.PA	www.publicisgroupe.com/	Euronext Paris	www.euronext.com
FR0011478320	REMY COINTREAU	FR0000130395	RCOP.PA	www.remy-cointreau.com/	Euronext Paris	www.euronext.com
FR0011478338	SANOFI-AVENTIS	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com
FR0011478346	SANOFI-AVENTIS	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com
FR0011478353	SANOFI-AVENTIS	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com
FR0011478361	SANOFI-AVENTIS	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com

Series Number / ISIN Code	Underlying	ISIN Code of the Underlying	Reuters Code of the Underlying	Underlying website	Exchange	Exchange website
FR0011478379	SANOFI-AVENTIS	FR0000120578	SASY.PA	www.sanofi-aventis.com/	Euronext Paris	www.euronext.com
FR0011478387	SCHNEIDER ELECTRIC	FR0000121972	SCHN.PA	www.schneider-electric.fr/	Euronext Paris	www.euronext.com
FR0011478395	SCHNEIDER ELECTRIC	FR0000121972	SCHN.PA	www.schneider-electric.fr/	Euronext Paris	www.euronext.com
FR0011478403	SOCIETE GENERALE	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com
FR0011478411	SOCIETE GENERALE	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com
FR0011478429	SOCIETE GENERALE	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com
FR0011478437	SOCIETE GENERALE	FR0000130809	SOGN.PA	www.societegenerale.fr	Euronext Paris	www.euronext.com
FR0011478445	STMICROELECTRONICS	NL0000226223	STM.PA	www.st.com/	Euronext Paris	www.euronext.com
FR0011478452	TECHNIP	FR0000131708	TECF.PA	www.technip.com	Euronext Paris	www.euronext.com
FR0011478460	UBISOFT	FR0000054470	UBIP.PA	www.ubi.com/FR/	Euronext Paris	www.euronext.com
FR0011478478	UBISOFT	FR0000054470	UBIP.PA	www.ubi.com/FR/	Euronext Paris	www.euronext.com
FR0011478486	UBISOFT	FR0000054470	UBIP.PA	www.ubi.com/FR/	Euronext Paris	www.euronext.com
FR0011478494	UBISOFT	FR0000054470	UBIP.PA	www.ubi.com/FR/	Euronext Paris	www.euronext.com
FR0011478502	VALLOUREC	FR0000120354	VLLP.PA	www.vallourec.com/	Euronext Paris	www.euronext.com
FR0011478510	VALLOUREC	FR0000120354	VLLP.PA	www.vallourec.com/	Euronext Paris	www.euronext.com
FR0011478528	VALLOUREC	FR0000120354	VLLP.PA	www.vallourec.com/	Euronext Paris	www.euronext.com
FR0011478536	VEOLIA ENVIRONNEMENT	FR0000124141	VIE.PA	www.veoliaenvironnement.com/	Euronext Paris	www.euronext.com
FR0011478544	ZODIAC AEROSPACE	FR0000125684	ZODC.PA	www.zodiac.com	Euronext Paris	www.euronext.com
FR0011478551	ZODIAC AEROSPACE	FR0000125684	ZODC.PA	www.zodiac.com	Euronext Paris	www.euronext.com

* or any successor to such pages or such other source